

October 18, 2022

Via E-Mail

M. Ridgway Barker, Esq.
Withers LLP
660 Steamboat Road
Greenwich, CT 06830
E-Mail: mr.barker@withersworldwide.com

Re: Exela Technologies, Inc.

Dear Mr. Barker:

I understand you represent Ramy El-Batrawi, and on behalf of Exela Technologies write you as his counsel. If I am mistaken in this regard, please let me know immediately and I will write to him directly.

As part of its commitment to achieve excellence in shareholder relations, Exela welcomes input from all shareholders, and has created various protocols enabling such communications.

Unfortunately, Mr. El-Batrawi has chosen to disregard these protocols. In arrogating to himself the decision on how best to communicate with Exela, he has chosen the worst possible way of attempting to communicate with the company. Over the course of the last several days, Mr. El-Batrawi has:

- trespassed - together with two other men - onto the grounds of the Los Angeles residence of Exela's Executive Chairman, where he confronted the Executive Chairman's wife and attempted to interrogate her about company-related matters;
- attempted to gain entry to the home of the Executive Chairman's son;
- stated that he would fly by private aircraft to the company's Texas headquarters, where an agent of Mr. El-Batrawi's thereafter arrived; and
- in the course of these actions, engaged in threatening and offensive communications, in violation of California's Penal Code.

I hardly need to tell you, a licensed lawyer, how wildly inappropriate this activity is, and why your client must immediately desist from these practices. There is no remotely legitimate

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justification for Mr. El-Batrawi's conduct. If he is in fact sincere in wishing only to discuss company-related matters, he can do so just as any shareholder would, including through written communication to Exela through the protocols it has put in place for orderly shareholder communications. These include <https://www.exelatech.com/contact-us> and www.shareholderconnect.exelatech.com (the latter of which enables investors to submit questions and comments via SpeakUp), as well as communications to the company's investor relations email address.

Regardless whether he elects to communicate in a constructive fashion, we now consider Mr. El-Batrawi to be on notice that any further communications or visits to any Exela officers or directors – or their family members – are unwelcome, and that Mr. El-Batrawi must immediately cease and desist from making any such further communications or visits.

While I trust we can now regard this matter as closed, with Mr. El-Batrawi agreeing not to repeat his actions and communications, Exela and the affected individuals reserve all of their respective rights.

Sincerely,



Eric M. George

EMG:cb